

LEADING BY EXAMPLE.

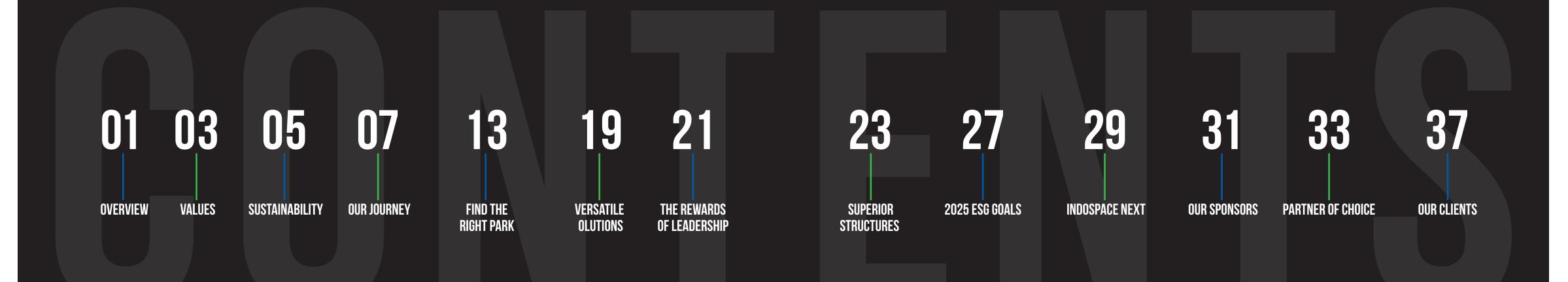


REVOLUTIONISING BY DESIGN.

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Founded in 2007, IndoSpace is the largest investor, developer and manager of industrial and logistics real estate in India.

We bring our clients trusted service through our three guiding pillars of excellent quality services, sustainability and governance.

Each element of effort comes together to revolutionise the space with innovation, best-in-class solutions and the highest operative governance.



PREFERRED PARTNER TO 100+ INDUSTRY LEADERS ACROSS CATEGORIES

44 GRADE-A PARKS: NORTH 9, WEST 13, SOUTH 22

INVESTMENT: OVER \$3 BILLION

PORTFOLIO: 49 MILLION SQ. FT

MARKETS: 10 | SUB-MARKETS: 21



OUR VALUES

INTEGRITY

We do what is right, irrespective of circumstance or consequence.

INNOVATION

We raise the bar by introducing new ideas, technologies, and solutions to meet our clients' needs and stay ahead of the curve.

TEAMWORK

We work better together to create shared success for our employees and customers.

EXCELLENCE

We outperform ourselves and set new benchmarks for quality and service delivery.

OUR VISION

To create and operate the finest and the largest network of Industrial & Logistics assets in India.

OUR MISSION

To be the partner of choice for all our stakeholders by constantly innovating, providing best-in-class solutions, and operating with the highest governance.

TRUST

We are dependable and always willing to walk the extra mile for all our customers and stakeholders.



SUSTAINABILITY

SUSTAINABLE AND INNOVATIVE



IndoSpace's magnificent journey of growth is defined by an amazing set of firsts in terms of sustainability in the industrial warehousing sector in India. We were the first company in India to be accredited with the prestigious IGBC Platinum Rating for the Logistics Parks Category. Environmental sustainability, social inclusion and good governance form the basis of our business values. With more conscious choices and business decisions, IndoSpace believes in consistently evolving the way it performs business, in ways that are good for the environment as well as society at large.

TECHNOLOGY DRIVEN OPERATIONS



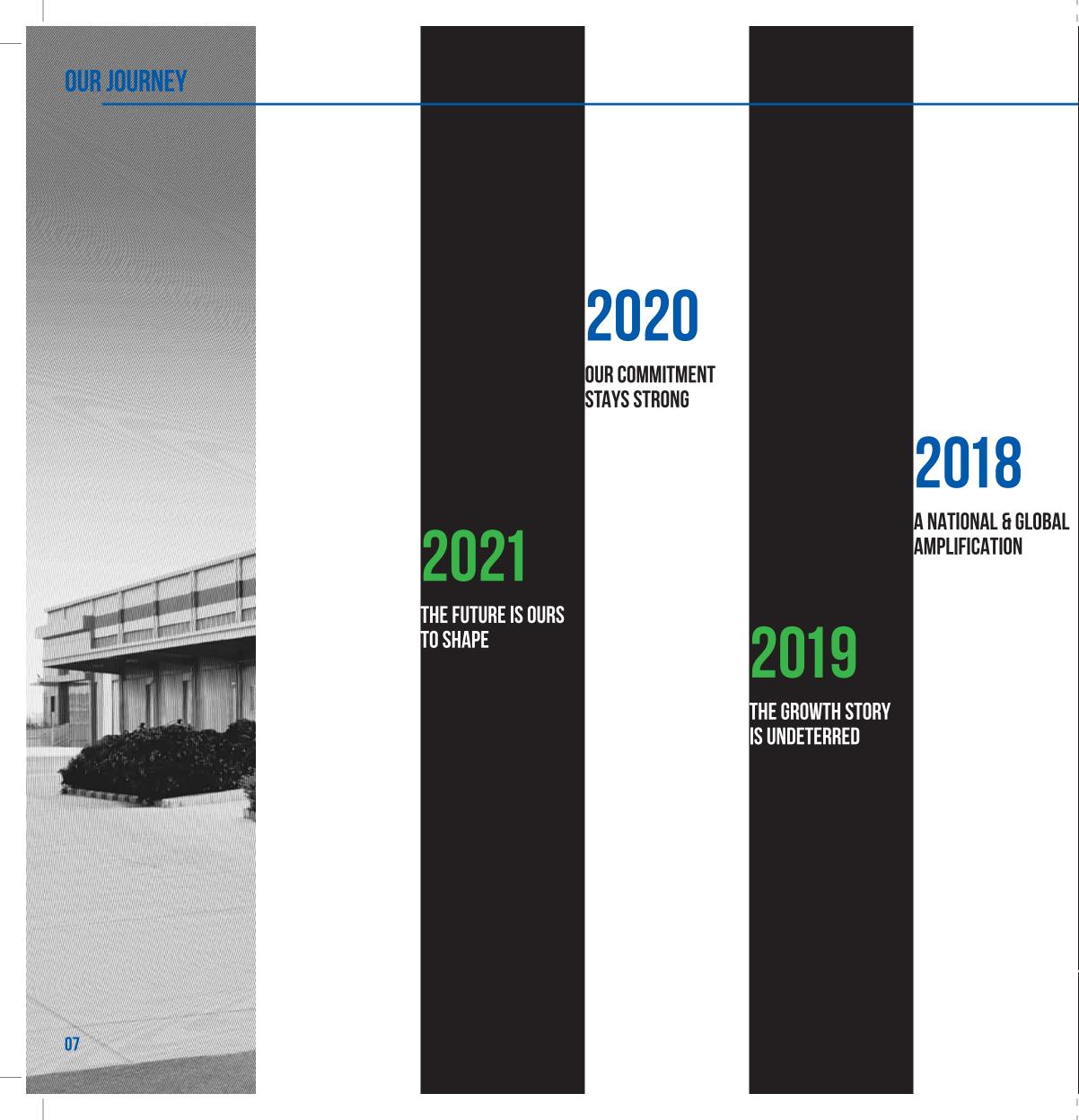
Our vision of sustainable spaces is fueled by advancements in technology. We believe in customer centricity and come up with innovative ideas to serve their needs. Our planning, design and implementation activities are integrated with technological innovations to deliver the best product offerings.

IndoSpace is continually upgrading and embracing technology changes for enriching customer experience and assuring efficient operations. We have successfully implemented 'smart sensors' and e-bikes, use of customer-facing applications for facility management and crisis communication. All of this is possible using our unified technology platform comprising Enterprise Resource Planning (ERP), Customer Relationship Management (CRM), Cloud, Mobility and Analytics.

ENVIRONMENTALLY RESPONSIBLE



IndoSpace takes an overall life-cycle approach to deliver sustained economic, social and environmental benefits. IndoSpace was one of the few businesses that indulged early in green warehousing. Since then, we have been continuously integrating sustainable practices in our business operations and this reflects in our long term ESG goals too. We have been frontrunners in introducing green buildings and we have also been among the first movers in taking up environment-friendly initiatives like solar rooftops at our parks.



2015-2016 THE RISE OF RECOGNITION

2017

THE SUPER SCALE-UP



2007-2009 THE START OF A

REVOLUTION

THE AGE OF MODERN INDUSTRIAL PARKS

THE FUTURE IS OURS TO SHAPE (2021)

Challenges evolved in 2021, and so did our solutions. We continue to find the most optimal solutions for our clients. Our presence expanded with 44 parks across 49 million sq. ft, securing 1,976 acres of land bank in India. Our set goal is to cross 18 million sq. ft of developed parks portfolio by the end of 2021. Smart solutions transformed us into a future-ready company, building trust, so our tenant partners can bank on our leadership.

OUR COMMITMENT STAYS STRONG (2020)

The land bank of IndoSpace exceeded 1,500 acres and the completed portfolio crossed 17 million sq. ft. In addition, our leased portfolio also crossed 100 customers. With our early response to the global pandemic, the business continuity for all our tenant partners remained unhampered. We introduced value-added solutions and undertook technology-driven smart parks initiatives so that our customers could continue to focus on their core business. IndoSpace became the 1st company in India to be awarded the Platinum Certificate by IGBC for Green Logistics Parks and Warehouses. IndoSpace Core Portfolio received an AA+ with a stable outlook and raised Rs 1,000 crores from HSBC for certified green projects. We invested in sustainability practices and implemented alternate power solutions (rooftop solar).

THE GROWTH STORY IS UNDETERRED (2019)

IndoSpace successfully exited India's top-performing real estate funds – its first fund (IndoSpace Logistics Parks). We also entered 2 new markets in Punjab and Andhra Pradesh, giving us a national presence over 10 markets and 19 locations. We developed multiple parks across 6 states and Delhi-NCR. PERE Magazine, a leading real estate publication, listed us as 'Firm of the Year in India'. Our achievements also include being ranked among the 'Top Three Overall Developers in India' by Euromoney.

THE SUPER SCALE-UP (2017)

IndoSpace had a massive scale-up with 20 ready and under construction parks across

Pune, Bengaluru, Chennai, NCR and Mumbai. By 2017, the land bank exceeded 1000 acres.

Our completed portfolio stood at a massive 8.4 million sq. ft, developing 14 million sq. ft

and planning 7.6 million sq. ft. Everstone Group, Realterm and Canada Pension Plan

Investment Board (CPPIB) also partnered with us to raise USD 1.2 billion to launch the

IndoSpace Core fund.

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THE RISE OF RECOGNITION (2015-2016)

IndoSpace garnered more global recognition and awards from eminent industry bodies. We received the prestigious award for the "Warehousing Company of the Year" at the Supply Chain and Logistics Excellence (SCALE) awards in 2015. Euromoney awarded us the 'Best Developer of Industrial/Warehouse Real Estate in India' for 5 consecutive years, starting 2015. Furthermore, our real estate portfolio expanded to 5 million sq. ft.

THE AGE OF EXPANSION (2013-2014)

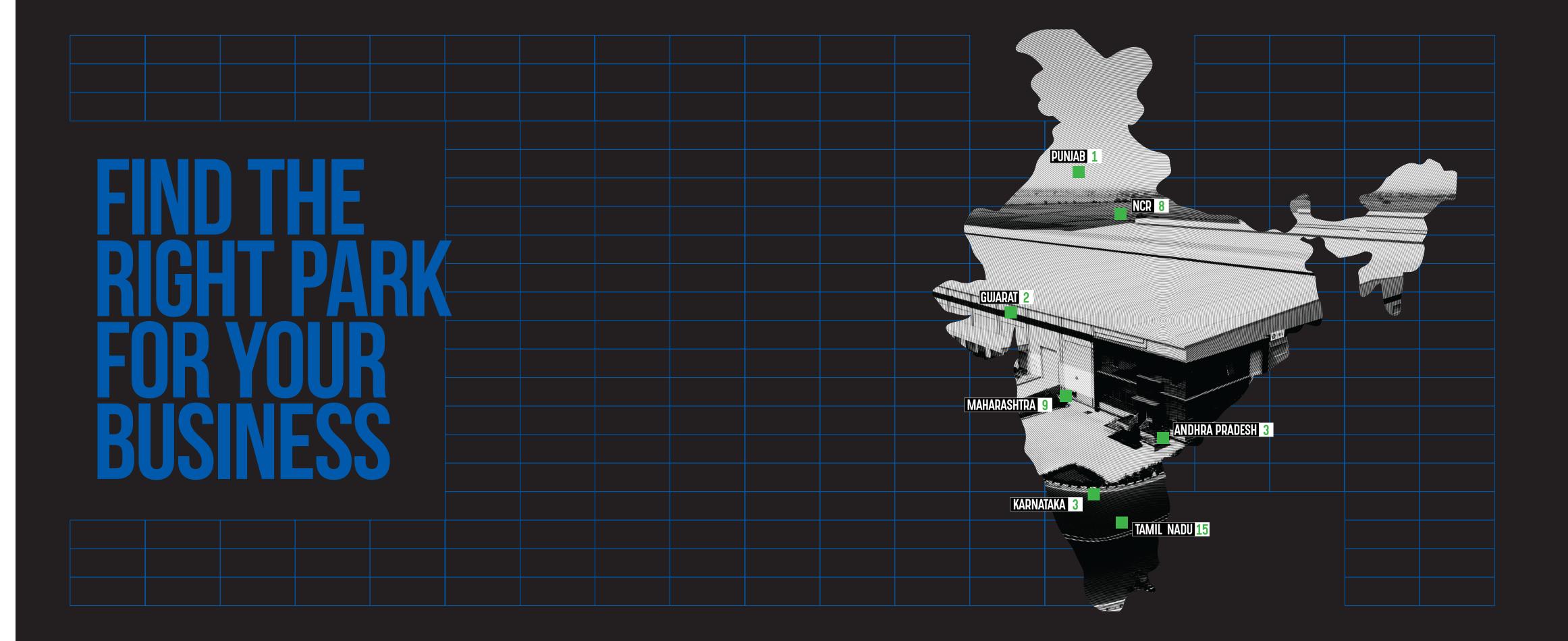
With a strong industry foothold, we raised USD 344 million to set up IndoSpace Logistics Park II (ILP II) in 2013. Growing across 5 markets and 10 locations, we developed the logistics infrastructure of large industrial clusters, consumption centres and major highways. This was the age of expansion for us.

THE AGE OF MODERN INDUSTRIAL PARKS (2010-2012)

2010 was when we broke new ground with our first development of 1.7 million sq. ft in Chakan. IndoSpace further initiated construction of the first park in Luhari, acquiring land in the National Capital Region (NCR-Delhi) in 2011. The following year witnessed our rise as IndoSpace covered about 500 acres of land and our portfolio reached 1 million sq. ft. Additionally, in the same year, we also launched our first park in Southern Chennai. We were setting the industry standard for everyone to follow.

THE START OF A REVOLUTION (2007-2009)

With an economic boom in 2007, global demands rose for better industrial parks in India. This demand led to the founding of IndoSpace by global investors Everstone and Realterm in 2007. Our first IndoSpace Logistics Park (ILP) worth USD 240 million was launched in 2008. The following year, we acquired the first land parcel of 1.7 million sq. ft in Chakan, near Pune. We had begun the logistics revolution.



NORTH PORTFOLIO

WEST PORTFOLIO

NCR



INDOSPACE LOGISTICS PARK LUHARI I

Land: 39 Acres | Area: 1 Mn SF

02 **INDOSPACE LOGISTICS PARK LUHARI II**

Land: 27 Acres | Area: 0.7 Mn SF

INDOSPACE LOGISTICS PARK CHAKAN

MAHARASHTRA

Land: 5 Acres | Area: 0.1 Mn SF

INDOSPACE INDUSTRIAL PARK

Land: 77 Acres | Area: 1.5 Mn SF

04

CHAKAN III

Land: 92 Acres | Area: 1.7 Mn SF 05 **INDOSPACE INDUSTRIAL PARK**

INDOSPACE INDUSTRIAL PARK

Land: 186 Acres | Area: 4.7 Mn SF

03 INDOSPACE INDUSTRIAL PARK **CHAKAN II**

Land: 43 Acres | Area: 1 Mn SF

03 INDOSPACE LOGISTICS PARK **LUHARI III** Land: 64 Acres | Area: 1.7 Mn SF

04 **INDOSPACE LOGISTICS PARK LUHARI IV**

Land: 55 Acres | Area: 1.4 Mn SF

CHAKAN V

02

CHAKAN I

INDOSPACE INDUSTRIAL AND LOGISTICS PARK CHAKAN I PHASE II

Land: 38 Acres | Area: 1 Mn SF

INDOSPACE INDUSTRIAL PARK

Land: 104 Acres | Area: 2.5 Mn SF

08

RANJANGAON

INDOSPACE LOGISTICS PARK BHAPRODA

Land: 52 Acres | Area: 1.2 Mn SF

06 **INDOSPACE LOGISTICS PARK TAORU** Land: 49 Acres | Area: 1.4 Mn SF

INDOSPACE INDUSTRIAL PARK CHAKAN I PHASE III

Land: 37 Acres | Area: 0.6 Mn SF

INDOSPACE INDUSTRIAL AND

Land: 17 Acres | Area: 0.3 Mn SF

LOGISTICS PARK KHOPOLI I

INDOSPACE INDUSTRIAL AND

LOGISTICS PARK KHOPOLI II Land: 59 Acres | Area: 1.2 Mn SF

INDOSPACE PARK CHEMBUR, MUMBAI

Land: 2 Acres | Area: 0.1 Mn SF

INDOSPACE LOGISTICS PARK **FARUKHNAGAR**

Land: 56 Acres | Area: 1.4 Mn SF



08 INDOSPACE INDUSTRIAL AND **LOGISTICS PARK BADLI**

Land: 153 Acres | Area: 3.7 Mn SF

PUNJAB

INDOSPACE LOGISTICS PARK **RAJPURA I**

Land: 47 Acres | Area: 1.2 Mn SF

GUJARAT

INDOSPACE INDUSTRIAL & **LOGISTICS PARK BAVLA**

Land: 50 Acres | Area: 1.3 Mn SF

INDOSPACE INDUSTRIAL & LOGISTICS PARK BECHARAJI

Land: 44 Acres | Area: 1 Mn SF



SOUTH PORTFOLIO



TAMIL NADU

INDOSPACE INDUSTRIAL PARK ORAGADAM I

Land: 59 Acres | Area: 1.5 Mn SF

INDOSPACE INDUSTRIAL PARK ORAGADAM II, PH II

Land: 22 Acres | Area: 0.5 Mn SF

INDOSPACE INDUSTRIAL PARK **ORAGADAM IV**

Land: 57 Acres | Area: 1.7 Mn SF

08 **INDOSPACE LOGISTIC PARK VALLAM II**

Land: 50 Acres | Area: 1.3 Mn SF

INDOSPACE INDUSTRIAL PARK POLIVAKAM

Land: 40 Acres | Area: 1 Mn SF

02

INDOSPACE INDUSTRIAL PARK ORAGADAM I, PH II

Land: 14 Acres | Area: 0.3 Mn SF



INDOSPACE INDUSTRIAL PARK VALLAM



INDOSPACE SUGAL INDUSTRIAL

Land: 27 Acres | Area: 0.6 Mn SF

PARK

PUDUVOYAL Land: 12 Acres | Area: 0.4 Mn SF

INDOSPACE LOGISTICS PARK

09

INDOSPACE INDUSTRIAL PARK MEVALURKUPPAM

Land: 15 Acres | Area: 0.4 Mn SF

03

INDOSPACE INDUSTRIAL PARK **ORAGADAM II**

Land: 33 Acres | Area: 0.8 Mn SF

INDOSPACE INDUSTRIAL PARK ORAGADAM III

Land: 68 Acres | Area: 1.5 Mn SF

Land: 35 Acres | Area: 0.9 Mn SF



ANDHRA PRADESH

INDOSPACE INDUSTRIAL PARK ANANTAPUR

Land: 29 Acres | Area: 0.7 Mn SF



INDOSPACE INDUSTRIAL & LOGISTICS PARK VISHNUVAKKAM

Land: 48 Acres | Area: 1 Mn SF

KARNATAKA

PARK KUNNAM

13

INDOSPACE SKLL LOGISTICS

Land: 24 Acres | Area: 0.6 Mn SF

INDOSPACE INDUSTRIAL & LOGISTICS

PARK COIMBATORE

INDOSPACE LOGISTICS COMPLEX BOMMASANDRA

Land: 23 Acres | Area: 0.5 Mn SF

Land: 5 Acres | Area: 1 Mn SF

02

INDOSPACE INDUSTRIAL & LOGISTICS PARK NELAMANGALA

Land: 17 Acres | Area: 0.4 Mn SF

INDOSPACE INDUSTRIAL & LOGISTICS PARK NELAMANGALA II

Land: 20 Acres | Area: 0.4 Mn SF





02 INDOSPACE INDUSTRIAL & **LOGISTICS PARK SRI CITY I**

Land: 30 Acres | Area: 0.7 Mn SF

INDOSPACE INDUSTRIAL & **LOGISTICS PARK SRI CITY II**

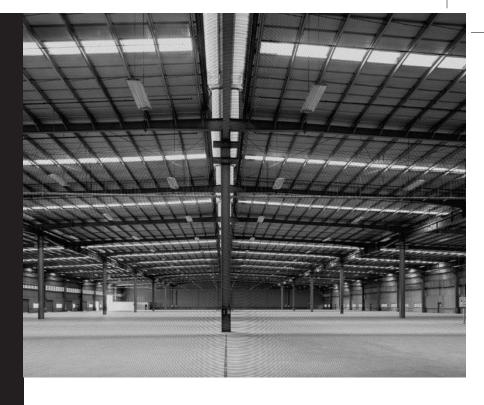
Land: 11 Acres | Area: 0.3 Mn SF

VERSATILE SOLUTIONS



READY SPACE

IndoSpace has ready industrial and warehousing facilities to provide cost-effective solutions to suit client requirements and expansion plans in terms of size, grade and lease terms. Our extensive land bank and pan-India presence help build industrial parks in metropolitan and industrial hubs in key markets. The developments are constructed near highways, airports and seaports to meet growing distribution needs.



BUILT-TO-SUIT

Our expertise in industry-specific advanced infrastructure and logistics helps us deliver customised solutions. The built-to-suit service offers turnkey solutions to our partners, which include site selection, construction, and administration of dedicated distribution facilities and cost-effective operations.

PLUG AND PLAY

IndoSpace offers the latest in plug and play technology and robust infrastructure that lets our customers start operations from day one at our parks. End-to-end Facility Management services along with world-class amenities at IndoSpace parks allow tenants to focus on their core business and rely on us for value-added solutions.



BEST INDUSTRIAL WAREHOUSING PROJECT FOR CHAKAN I 2022

at The Economic Times Real Estate Awards 2022 - West

IFC EDGE BUILDINGS **CHAMPION STATUS** 2021

by IFC Asia Pacific

PIONEER IN LARGE SCALE ADOPTION **OF GREEN LOGISTICS PARKS IN INDIA** 2021

at the 8th IGBC Green Champion Awards

LEADING WAREHOUSE & INDUSTRIAL PARKS

2018 TO 2019

at the Warehouse **Excellence Awards** by Reedmanch

BEST WAREHOUSING PROJECT OF THE YEAR - INDOSPACE LOGISTICS PARK LUHARI

2019

MUMMI

at the National Awards for Marketing Excellence (For Excellence in Infrastructure and Construction) by Times Network

THE YEAR, INDIA 2019, 2020 & 2021

FIRM OF

by PERE Magazine (Leading publication for the world's private

BEST INDUSTRIAL /WAREHOUSE **DEVELOPER** IN INDIA 2015 TO 2020

by Euromoney Magazine (Won six years in a row)

real estate market)

BEST INNOVATIVE GREEN DEVELOPER IN INDIA 2020

ranked No. 1 by Euromoney Magazine

TOP 3 OVERALL DEVELOPERS IN INDIA

2019 TO 2020

ranked by Euromoney Magazine

BEST INDUSTRIAL & LOGISTICS **INFRASTRUCTURE PLAYER** 2017 AND 2020

at the CII Supply Chain & Logistics Excellence (SCALE) National Awards

INDIAN INDUSTRIAL & LOGISTICS **REAL ESTATE DEVELOPER COMPANY OF** THE YEAR

2019

BEST INDUSTRIAL & LOGISTICS PARKS IN INDIA 2019

at the 13th Express Logistics & Supply Chain Conclave

at the Frost & Sullivan India Best Practices Awards

2018

THE YEAR

DEVELOPER OF

(WAREHOUSING)

at the National Awards for Marketing Excellence (For Excellence in Infrastructure and Construction) by Times Network

QUALITY EXCELLENCE IN SAFETY AND ENVIRONMENTAL **SUSTAINABILITY** 2020

at the Manufacturing Supply Chain Awards

SUPERIOR STRUCTURES

PARK AMENITIES:



PROPERTY MANAGEMENT OFFICE AT SERVICE

PLUG AND PLAY TECHNOLOGY

HIGHLY SECURE BOUNDARY FENCES

ASPHALT-PAVED ROADS





₹ INDOSPACE

HT POWER LINES WELL-EQUIPPED FIRST-AID CENTRE

RAINWATER HARVESTING SYSTEMS

EXTERNAL
LIGHTING IN
COMMON ACCESS
POINTS

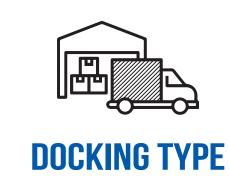
FIRE SAFETY MEASURES

WELL-CONNECTED SEWAGE LINES

GREEN BELT WITH LUSH GREEN PLANTATIONS



SIGNAGES AT STRATEGIC POINTS



External docking facility at both lower & upper ground level



OFFICE

2 Storey including ground and mezzanine



Basement parking for two and four wheelers



FLOOR floor finishing

Flat floor finishing with IPS flooring



Energy-efficient lighting and skylights



Firefighting & alarm systems of NBC standards



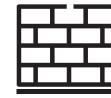
LIGHTING

T5 fixtures to give 150 LX average illumination



TRUCK APRON

Concrete, 7.8 M (from the dock wall to edge of pavement)



WALL

150 mm thick solid block wall for complete floor height



Ventilation through windows and external walls



7.45 M on the ground and 3.9 M on the upper floors



STRUCTURE

Multilevel RCC Industrial Complex (Basement + 6 floors)



DOCK DOORS

Manually operated rolling shutters



Reinforced concrete slab



SOCIAL CAPITAL

IndoSpace is working together with communities for greater self-reliance and unlocking their potential. The Swachh Sundar Chakan, our waste management program, aligns with the Government of India's Swachh Bharat Mission. We executed the program for two villages in the Chakan region (Pune, Maharashtra). IndoSpace developed a well-organised, three-tiered roadmap for programme implementation to achieve the zero-waste village's goal: starting with awareness creation, field-level execution, and lastly, monitoring outcomes.

100% SUSTAINABLE BUILDING CERTIFICATIONS

100% EFFICIENT LIGHTING/LED LIGHTING

20 MWP SOLAR POWER INSTALLATIONS

IndoSpace has corporate policies, processes and operations that are comprehensive, fair and exhibit integrity. We undertake a precise, responsible and transparent way to serve our valuable clients. Our corporate governance management team is headed by our Board of Directors, Chief Executive Officer, and Vice-Chairman, who ensure the policies framed are never compromised.

GOVERNANCE

100% EMPLOYEE ETHICS TRAINING ANNUALLY

3% GHG EMISSIONS REDUCTION O CASES OF SERIOUS WORK-RELATED INJURIES

SUPPLIERS & CONTRACTORS

Our ESG policies extend across our value chain and include all our business partners.

Additionally, during the selection process, we conduct an Environmental & Social (E&S) performance evaluation and prioritise compliance with all applicable regulations. IndoSpace also runs periodic trainings and awareness programmes on HSE for the onboarded contractors and vendors at all sites. We conduct half-yearly contractor reviews to ensure strict adherence to guidelines.

INDOSPACE NEXT











SMART PARKS

100% levels.

Our Contactless Gate Management Systems enable tracking of vehicles, visitors and employees digitally using an app. Billing, electricity and water consumption details are available at the click of a button. Better data collection helps businesses track their inefficiencies.

COMPLIANCE WITH COVID-19 PREVENTION AND SAFETY NORMS

We have ensured business continuity for our tenants through early implementation and constant upgrading of safety and hygiene protocols at IndoSpace parks. In March 2020, IndoSpace partnered with CBRE, Deloitte and Microsoft for developing Covid-19 safety protocols and these SOPs are one the best in the industry. Key measures include vaccination camps, compulsory wearing of mask, temperature checks, use of foot-operated sanitisers, social distancing protocols, regular disinfection of common areas, door frame temperature detectors, isolation centres at every park, 24/7 ambulance and paramedic services and tie-ups with local hospitals. This enabled us to continue to service our clients during these tough times and operate at

MULTI-STORIED WAREHOUSING

IndoSpace is the only developer in India today to offer multi-storey warehousing facilities. We have two state-of-the-art industrial parks with multi-storey ramp access warehousing buildings located in Chakan, near Pune.

We are also evaluating in-city distribution centres owing to the growing demand for tech-enabled multi-storey warehousing, which can facilitate maximum land utilisation in cities having limited land supply as well as help companies reduce transportation costs and time. Armed with our expertise in building Grade-A large-format warehouses tailored to the clients' unique needs, IndoSpace has the expertise to provide the precision and efficiency required for making same-day last-mile in-city deliveries.

VIRTUAL SITE VISITS

360-degree virtual panorama tours of our parks have elevated the entire real-time experience of parks and facilities. We also provide drones and CCTV camera-based monitoring features to our tenants for keeping a check on construction progress and operations management.



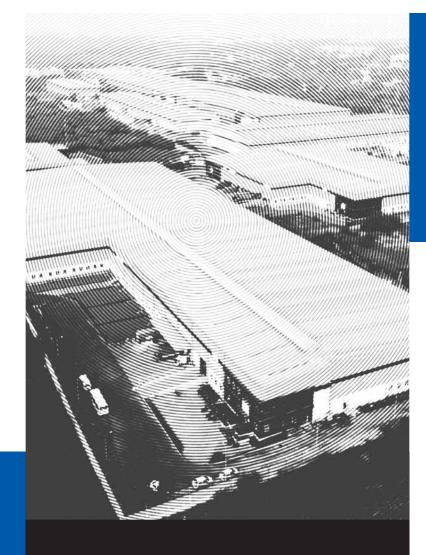
OUR SPONSORS





"GLP is a leading global business builder, investor, developer and operator of logistics real estate, data centers, renewable energy and related technologies. GLP's investment expertise and operational insights allows it to build, acquire and scale high-quality businesses and create value for its customers and investors. GLP owns and operates assets and businesses in 17 countries across Asia, Europe and the Americas. GLP Capital Partners is the exclusive investment manager of GLP and an independent global alternative asset manager with \$116.6B assets under management as of 30 June 2022.

VISIT: GLP.COM



EVERSTONE

The Everstone Group is a leading private equity and industrial real estate investment firm focused on supporting owners across India and Southeast Asia. It has assets worth more than USD 6 billion across private equity, real estate, green infrastructure and venture capital. Everstone has a significant resource base across its 7 offices in Singapore, India (Mumbai, Delhi and Bengaluru), London, New York and Mauritius.



Realterm is a USD 4+ billion AUM real estate operator executing differentiated private equity strategies. These strategies are focused on durable insights into the supply and demand of tangible assets through the supply chain. It makes use of its extensive real estate tool kit to create value for the stakeholders. Realterm currently manages over USD 9 billion of partner equity through three logistics-oriented commingled private equity fund series.

VISIT: WWW.REALTERM.COM

VISIT: EVERSTONECAPITAL.COM



ESTABLISHED LAND BANK

Our parks are located in prime locations to provide clients with seamless expansion options and reduced logistics expenses. We have an established zoned and entitled land bank across India constructed near massive industrial clusters, consumption centres and major highways.

STRONG CAPITAL BASE

Over USD 3 billion in investment and commercial capital, backed by funds from our international sponsors, GLP and Everstone Capital, ensure consistency of operations.



We are a one-stop solution and the partner of choice for various global and home-grown brands across several industries. Our years of proven experience in delivering quality services, global standards of operation and an extensive pan-India presence remain our core strengths.

GLOBAL DESIGN AND EXPERTISE:

Our association with GLP helps us harness technology to accelerate growth, step up smart logistics systems, and facilitate returns for our clients.



WORKFORCE SAFETY

'Safety first' is our motto,
and we ensure our premises
have all the safety
provisions in place to avoid
industrial accidents.

TENANT ENGAGEMENT

We care about the well-being of the employees of our tenants and frequently undertake initiatives beyond park services like health camps, emergency medical services and Covid-19 vaccination drives at our industrial parks. We also offer them the platform to showcase their skills and talent with engagement activities and get-togethers like multi-client marathons, sports tournaments, etc.

NATIONWIDE DEVELOPMENT CAPABILITIES

We currently hold a portfolio of 44 operational and under development Grade-A parks, spread over 49 million sq. ft across strategic pan-India locations.



REGIONAL EXPERTISE

We have nurtured strong relationships with local project partners and developed on-the-ground connections that equip us with the necessary expertise and skills to solve practical challenges anywhere in India.

OUR CLIENTS

OUR CLIENTS										
AUTOMOTIVE	NISSAN	LEONI	FIRT	ROLLS	E-COMMERCE	amazon	Reliance	Flipkart 🙀	b bigbasket	
	ROYAL ENFIELD	Valeo	FORCE III	TATA MOTORS						
	© ognibene power THE STEERING PEOPLE	·APTIV·	octillion™	tesca						
					OTHERS					
THIRD-PARTY LOGISTICS	TVS Supply Chain Solutions	DB SCHENKER	Expeditors	FLYJAC		Haier	ERICSSON \$	Lifting Global Trade APM TERMINALS	Whirlpool	
	alhivery	ti & FUNG	EXPRESS			Schneider Electric	BOSCH	JABIL	vikramsolar	
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